TRUSTEE'S PROPOSED DISTRIBUTION

Exhibit D

Case No.: 08-54133

Case Name: SECRET AESTHETICS, INC.

Trustee Name: Robert S. Thomas II

Claims of secured	creditors	will	be	paid	as	follows
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Claimant

Proposed Payment

N/A

Applications for chapter 7 fees and administrative expenses have been filed as follows:

Reason	n/Applicant	Fees	Expenses
Trustee	Robert S. Thomas II	<u>\$ 1,710.80</u>	\$ 312.96
Attorney for trusted	2	<u> </u>	\$
Appraiser		<u>\$</u>	\$
Auctioneer		\$	\$
Accountant		<u> </u>	\$
Special Attorney fo trustee	or	<u>\$</u>	\$
Charges,	U.S. Bankruptcy Court	<u> </u>	\$
Fees,	United States Trustee	<u> </u>	\$
Other		<u> </u>	\$

Applications for prior chapter fees and administrative expenses have been filed as follows:

Reason/Applicant

Fees

Expenses



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Attorney for debtor	,	. S	\$
Attorney for		\$	\$
Accountant for		\$	\$
Appraiser for		\$	\$
Other	•	\$	\$

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$995.50 must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

Claim Number	Claimant	A	Allowed Amt. of Claim		Proposed Payment	
18	Ohio Bureau of Workers'	\$	995.50	¢	995.50	
	Companisation	Ψ_	773.30	Ψ	993.30	
25	TERRIFODOR	\$_	0.00	\$	0.00	

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$ 98,019.81 have been allowed and will be paid pro rata only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be 2.0 percent.

Timely allowed general (unsecured) claims are as follows:

Claim Number		Claimant	Allowed Amt. of Claim		Pro	posed Payment
	1	IVOCLAR VIVADENT	\$	4,916.55	\$	99.39
	2	GREATER CLEVELAND	\$	594.00	\$	12.01
4	3	FORM AND FUNCTION	\$	157.25	\$	3.18) X
	4	HUBERT & HUBERT, INC.	\$	3,295.00	\$	66.61
	5	MOUNTAIN DENTAL LABORATORY	\$	1,554.90	\$	31.43
\Box	6	SILCO FIRE PROTECTION COMPANY	\$	71.72	s	1.45 %
X	7	JENSEN INDUSTRIES, INC.	\$	243.38	\$	4.92
	8	DIAMOND DENTAL STUDIO	\$	2,496.03	\$	50.46
X	9	DISTILLATA	\$	214.06	\$	4.33
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	10	BENCHMARK CASTINGS	\$ 1,817.00	\$ 36.73	
	11	ZIMMER DENTAL, INC.	\$ 3,175.58	\$ 64.20	
	12	TEXAS 10 MINUTE OIL & LUBE	\$ 442,54	\$ 8.95	
	13	Praxair Distribution Inc	\$ 1,066.09	\$ 21.55	
	14	Speedway SuperAmerica LLC	\$ 5,725.46	\$ 115.74	
	15	LEACH & DILLON DENTAL ALLOYS	\$ 39,196.51	\$ 792.37	
	16	AMERICANA DENTAL, INC.	\$ 5,504.47	\$ 111.27	
	17	De LAGE LANDEN FINANCIAL SERVICES INC.	\$ 10,508.37	\$ 212.43	
	19	TANAKA DENTAL PRODUCTS	\$ 495.53	\$ 10.02	
	20	UNITED PARCEL SERVICE	\$ 3,695.81	\$ 74.71	
*<		Recovery Management Systems Corporation	\$ 116.40	\$ 2.35	XF
	22	DENTSPLY INTERNATIONAL INC	\$ 663.16	\$ 13.41	
	23	APPLE GROWTH PARTNERS	\$ 12,070.00	\$ 244.00	· pared
				244.00 Slus H	of the

Tardily filed claims of general (unsecured) creditors totaling \$ 0.00 have been allowed and will be paid *pro rata* only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be 0.0 percent.

\$16.23

Tardily filed general (unsecured) claims are as follows:

Claim Number Claimant

Allowed Amt. of Claim

Proposed Payment

ck # /21 receipt # 81716

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N/A

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$ 0.00 have been allowed and will be paid *pro rata* only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be 0.0 percent.

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

Claim Number Claimant

Allowed Amt. of Claim Proposed Payment

N/A

The amount of surplus returned to the debtor after payment of all claims and interest is \$0.00.

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